

A Gift Annuity Pays You A Fixed Percentage Every Year of Your Life

Today more than ever, Americans want **reliability, certainty, and accountability**. We are all looking for something stable, solid, and firm.

For many of us, it means a return to classic values and enduring ideals. One of these values is the charitable gift annuity. It is an authentic and original standard to which many people are returning.



To speak to a CMMB representative in confidence about a charitable gift annuity or about ways of giving, please contact:

Emily Chau
Planned Giving Officer
212-609-2588
echau@cmmb.org

How Can We Help?

- ☐ I have already included CMMB in my will or trust.
- ☐ Please send me your FREE estate planning guide.
- ☐ If you are interested in a personalized summary of benefits for a charitable gift annuity, please fill out the below:

Date of Birth _____

Gift Amount \$ _____

Payments:

☐ Monthly ☐ Semiannually

☐ Quarterly ☐ Annually

The best way to contact me is by:

☐ Email ☐ Mail ☐ Telephone

Name _____

Street _____

City _____

State/Zip _____

Phone _____

Email _____

(All inquiries are treated with complete confidentiality.)



Catholic Medical Mission Board, Inc.
Tax ID #: 13-5602319
100 Wall Street, Floor 9, New York, NY 10005
1-800-678-5659
cmmblegacy.org

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.

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Certainty in an Uncertain World

Charitable Gift Annuities





Serve Yourself While Serving Others

A charitable gift annuity (CGA) is a way to make a gift that will extend your support of our work into the future. In return for your gift today, we will make payments for life to you, you and a loved one, or another person. Each payment will be fixed and the amount of each payment will depend on the age of the person who receives the payments.

FUNDING A CGA IS SIMPLE

- Write a check
- Use a credit card
- Transfer stock

WE WILL PROVIDE YOU A DETAILED ILLUSTRATION SHOWING

- Your personal payment rate
- Your income tax deduction for this year
- Your capital gains tax savings

After all payments have been made, we will receive the remaining value of your gift to support our healing ministry.

Plan Today for a Future You Can Count On

Perhaps you like the idea of a charitable gift annuity, but you want an even higher rate than the one designated for our age. You do have options especially if you are just starting to think about your retirement, or are already retired and can wait awhile for your gift annuity to begin.

A deferred gift annuity (DGA) is exactly like a charitable gift annuity except you must wait a few years for the first payment. The longer you wait, the higher the payment rate will be, even if you are funding one for two people, not just yourself. The deferred gift annuity also features a fixed payment rate and tax benefits, but the income tax deduction is generally higher for a deferred gift annuity than a charitable gift annuity.

Gift Annuities Support Programs Like CHAMPS

In every country, pregnancy and childbirth are momentous events in a woman's life. The Gris-gris health facility in Côtes-de-Fer, Haiti conducted a study in 2019 to determine what was preventing women from utilizing health facility services during pregnancy. They found that the two main reasons were both financial barriers: the cost of transportation to antenatal care clinics and the fees charged by the facility for a delivery with a skilled birth attendant.

Under our signature maternal and child health program, known as CHAMPS, CMMB supports these expenses for pregnant women to ensure safer, healthier pregnancy, and deliveries. This has allowed women in Gris-gris to access health services they need.

"I used to walk far to attend prenatal care. My first baby was born at home because I was too tired to walk. When I became pregnant with this baby, my CMMB community health worker told me that the health facility would pay for my transportation. He insisted so nicely that I decided to try. I was so happy to receive all these services with no fees. Even after my baby was born, the nurse gave me a delivery kit for me and the baby. This helped me a lot. I felt important and respected. And now, I have hope for the future of my baby."

—Simone, CMMB Haiti Beneficiary

